



DAVID C. GOSS

Partner
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CONTACT DETAILS:

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David C. Goss is a partner in the Corporate Department of the firm's New York office. His primary focus is in asset restructuring, joint ventures, project and equipment financing, both domestically and internationally in the electric power and petroleum industries. Mr. Goss' practice is built upon his experience as both a partner in a major New York law firm, and as the General Counsel of one of the leading power marketing and trading companies in the United States.

REPRESENTATIVE CLIENT WORK

- Represents the largest integrated gas and electric utility in the Netherlands in connection with the unbundling of the Dutch utility industry and the restructuring of approximately \$3 billion in corporate financings
- Represented the developer in the construction financing of a gas to liquids facility located in Trinidad
- Represented one of the leading U.S. electric energy trading companies in connection with a \$1.2 billion high yield debt financing, the leveraged buyout financing of its parent company, the restructuring of its investment portfolio and its sale to one of the largest independent power producers in the world
- Represented the financiers in the restructuring of numerous NUG projects and accompanying reduction in ratepayer stranded costs
- Represented the Saudi national oil company in the joint venture acquisition of a 50% interest in Texaco's U.S. refining and marketing business
- Represented the financiers in the development of gas, coal and hydroelectric independent power projects in the United States and overseas

BAR ADMISSIONS

- New York, 1978

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SULLIVAN &
WORCESTER

PUBLICATIONS

- "ZAG/S&W LLP Launches Water Resource Development Group," *ZAG/S&W Press Release* (February 4, 2010)

EDUCATION

- J.D., *cum laude*, Harvard Law School, 1977
- A.B., *cum laude*, Princeton University, Woodrow Wilson School of Public and International Affairs, 1974