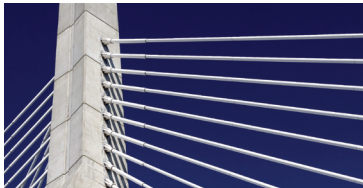


SULLIVAN & WORCESTER



Sullivan & Worcester's lawyers are hands-on, business savvy and straightforward, with an intense commitment to our clients' interests. Our practice is characterized by an emphasis on corporate, tax and securities law, with particular strength in financial and commercial transactions. We also focus on complex litigation. **Many of our client relationships span more than 20 years and multiple generations.**

“We have been working with this firm **for many years.** Somehow they **make me feel like I am their only client,** even though I know I am not.”

By the Numbers

175
LAWYERS

4
OFFICES

— Boston
— London
— New York
— Washington, D.C.

Services

Art & Museum Law
Bankruptcy & Restructuring
Capital Markets
Corporate
Crowdfunding
Emerging Companies & Venture Capital
Employment & Benefits
Energy
Environment & Natural Resources

Finance
Government Investigations & White Collar Defense
Intellectual Property
International
International Tax
Investment Management
Litigation
Mergers & Acquisitions

Privacy & Data Security
Private Equity
Real Estate
REITs
Securitization
Tax
Trade & Export Finance
Trusts & Estates

Awards & Recognition

Firm

- An *American Lawyer* "AmLaw 200" firm since 2009
- Top rankings in *The American Lawyer* "Corporate Scorecard" for REIT offerings and mutual funds
- A top 15 law firm in Boston based on number of lawyers in *Massachusetts Lawyers Weekly*

Banking & Finance

- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Banking and Finance Law, National (Tier 1)
- *Chambers USA* 2015: Massachusetts
- *The Legal 500 US* 2013: Finance: Structured Finance

Bankruptcy/Restructuring

- *Chambers USA* 2015: Massachusetts
- *The Legal 500 US* 2015: Finance: Corporate Restructuring (including bankruptcy)

Corporate

- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Corporate Law, National (Tier 1)
- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Securities Regulation (Tier 1)
- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Securities/Capital Markets Law, National (Tier 3)

Employee Benefits & Executive Compensation

- *The Legal 500 US* 2016: Labor and Employment: Employee Benefits and Executive Compensation

Environmental

- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Environmental Law, Litigation – Environmental, National and Washington, D.C. (Tier 1)

Intellectual Property

- *World Trademark Review 1000*: "The World's Leading Trademark Professionals 2017": United States - Massachusetts

Investment Management

- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Mutual Funds Law, National (Tier 1)
- *The Legal 500 US* 2015: Investment Fund Formation and Management: Mutual/registered funds

Litigation

- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Litigation (Environmental), National and Washington, D.C. (Tier 1); Litigation (Bankruptcy, Regulatory Enforcement, Tax), National (Tier 2)
- *The Legal 500 US* 2015: Litigation: Commercial litigation

Mergers & Acquisitions

- *The Legal 500 US* 2015: M&A/Corporate and Commercial: M&A-middle-market (sub-\$500m)

Real Estate

- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Real Estate Law, National (Tier 1)

REITs

- *The Legal 500 US Awards* 2015: National Winner, Real Estate - Real Estate Investment Trusts (REITs)
- *The Legal 500 US* 2015: Real Estate and Construction: Real estate investment trusts (REITs)

Tax

- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Tax Law, National (Tier 2)
- *Chambers USA* 2015: Massachusetts; Nationwide: Tax: Corporate & Finance
- *The Legal 500 US* 2015: Tax: Domestic Tax; Tax: International Tax

Trade Finance

- *Global Trade Review* 2015 GTR Leaders in Trade Awards: "Best Trade Finance Law Firm"
- *Trade & Forfeiting Review* 2015 TFR Excellence Awards: "Best Law Firm in Trade Finance"
- *Chambers UK* 2016: Commodities: Trade Finance (UK-wide)
- *Legal 500 UK* 2015: Trade Finance (Tier 1)



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SullivanWorcester



linkedin.com/company/
sullivan-&-worchester-llp

SULLIVAN & WORCESTER

BOSTON

One Post Office Square
Boston, MA 02109

LONDON

Sullivan & Worcester UK LLP
Tower 42
25 Old Broad Street
London, EC2N 1HQ

NEW YORK

1633 Broadway
New York, NY 10019

WASHINGTON, DC

1666 K Street, NW
Washington, DC 20006

ZAG-S&W

ISRAEL

41-45 Rothschild Blvd., Beit Zion
Tel Aviv, Israel 65784

sandw.com

SULLIVAN &
WORCESTER