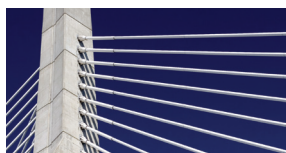


SULLIVAN & WORCESTER



Sullivan & Worcester's lawyers are hands-on, business savvy and straightforward, with an intense commitment to our clients' interests. Our practice is characterized by an emphasis on corporate, tax and securities law, with particular strength in financial and commercial transactions. We also focus on complex litigation. **Many of our client relationships span more than 20 years and multiple generations.**

“We have been working with this firm **for many years.** Somehow they **make me feel like I am their only client,** even though I know I am not.”

By the Numbers

175
LAWYERS

5
OFFICES

— Boston
— London
— New York
— Tel Aviv
— Washington, D.C.

Services

Art & Museum Law
Bankruptcy & Restructuring
Capital Markets
Corporate
Crowdfunding
Emerging Companies & Venture Capital
Employment & Benefits
Energy
Environment & Natural Resources

Finance
Government Investigations & White Collar Defense
Intellectual Property
International
International Tax
Investment Management
Litigation
Mergers & Acquisitions

Privacy & Data Security
Private Equity
Real Estate
REITs
Securitization
Tax
Trade & Export Finance
Trusts & Estates

Awards & Recognition

Firm

- An *American Lawyer* "AmLaw 200" firm since 2009
- Top rankings in *The American Lawyer* "Corporate Scorecard" for REIT offerings and mutual funds
- A top 20 law firm in Boston based on number of lawyers in *Massachusetts Lawyers Weekly*

Banking & Finance

- *Chambers USA* 2017: Massachusetts
- *The Legal 500 US* 2017: Finance: Project Finance - advice to sponsor
- *U.S. News – Best Lawyers* "Best Law Firms" 2018: Banking and Finance Law, National (Tier 1)

Bankruptcy/Restructuring

- *Chambers USA* 2017: Massachusetts
- *U.S. News – Best Lawyers* "Best Law Firms" 2018: Litigation - Bankruptcy, National (Tier 2)

Corporate

- *The Legal 500 US* 2017: M&A/Corporate and Commercial: Corporate governance; Commercial deals and contracts
- *U.S. News – Best Lawyers* "Best Law Firms" 2018: Corporate Law; Securities Regulation, National (Tier 1); Securities/Capital Markets Law, National (Tier 2)

Employee Benefits & Executive Compensation

- *Chambers USA* 2017: Massachusetts
- *The Legal 500 US* 2017: Labor and Employment: Employee health and retirement plans
- *U.S. News – Best Lawyers* "Best Law Firms" 2018: Employee Benefits (ERISA) Law, National (Tier 3)

Environmental

- *The Legal 500 US* 2017: Industry Focus - Energy transactions: conventional power
- *U.S. News – Best Lawyers* "Best Law Firms" 2018: Environmental Law, Litigation – Environmental, National (Tier 1)

Intellectual Property

- *World Trademark Review 1000*: "The World's Leading Trademark Professionals 2017": United States - Massachusetts

Investment Management

- *Chambers USA* 2017: Nationwide: Investment Funds: Registered Funds
- *The Legal 500 US* 2017: Investment Fund Formation and Management: Mutual/registered funds
- *U.S. News – Best Lawyers* "Best Law Firms" 2016: Mutual Funds Law, National (Tier 1)

Litigation

- *The Legal 500 US* 2017: Dispute Resolution
- *U.S. News – Best Lawyers* "Best Law Firms" 2018: Commercial Litigation (Tier 1)

Mergers & Acquisitions

- *Chambers USA* 2017: Massachusetts: Corporate/M&A
- *The Legal 500 US* 2017: M&A/Corporate and Commercial: M&A-middle-market (sub-\$500m)

Real Estate

- *Chambers USA* 2017: Massachusetts; New York: Real Estate: Mainly Corporate & Finance
- *The Legal 500 US* 2017: Real Estate
- *U.S. News – Best Lawyers* "Best Law Firms" 2018: Real Estate Law, National (Tier 1)

REITs

- *The Legal 500 US* 2017: Real Estate and Construction: Real estate investment trusts (REITs)

Tax

- *Chambers USA* 2017: Massachusetts
- *The Legal 500 US* 2017: Tax: International tax; U.S. taxes (non-contentious)
- *U.S. News – Best Lawyers* "Best Law Firms" 2018: Tax Law, National (Tier 2)

Trade Finance

- *Trade & Forfeiting Review Awards, Fellowships Award* (2017); Best Law Firm in Trade Finance (2016)
- *Chambers UK* 2018: Commodities: Trade Finance (UK-wide)
- *The Legal 500 UK* 2017: Trade Finance (Tier 1)
- *Global Trade Review* 2016 GTR Leaders in Trade Awards: "Best Trade Finance Law Firm"



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