

Energy, Infrastructure & Project Finance Group

The Energy, Infrastructure & Project Finance Group of Sullivan & Worcester LLP is comprised of lawyers with a wide range of experience in national and international transactions. The Group is positioned to guide clients through the challenges and opportunities presented by challenging regulatory and environmental regimes and the uncertainties created by today's debt markets.

In addition to their wealth of experience, our attorneys have particular expertise in a broad range of specialties that include energy and infrastructure project development, complex structured financings, renewable and green energy projects and tax issues related to these areas.

S&W's energy clients include investor-owned utilities (IOUs), lessors, lessees, equity investors, promoters, borrowers and lenders, as well as investment bankers, developers and credit enhancers.

Our lawyers work closely with many of the firm's other practice areas, particularly with the tax, environmental, bankruptcy and real estate practices. The diversity and experience of the entire firm allows us to provide efficient and comprehensive services within the context of a sophisticated transaction-based practice.

RENEWABLE ENERGY

S&W has extensive experience in the renewable energy sector. We have advised on the financing of wind power and solar facilities.

Recent engagements and successes handled by S&W lawyers include:

- Represent the largest utility in the Netherlands in connection with regulatory and U.S. financing matters
- Represent a developer of an IPP near Lagos, Nigeria
- Represent a South African infrastructure investment group
- Represent a Nigerian investment fund
- Represented a developer in the project financing of a gas to liquid plant in Trinidad and Tobago, the first in the Western Hemisphere
- Advised regarding the structuring and implementation of a financing by Cambridge Energy Alliance (CEA), a city-sponsored, non-profit organization that is creating a program to significantly reduce energy and water use and

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carbon dioxide emissions in Cambridge, Massachusetts

- Represented the natural gas and/or electric power trading subsidiaries of six of the ten largest utilities in the United States in the formation of a consortium for the purpose of acquiring or developing an Internet-based platform for trading natural gas, electric power and related financial instruments
- Represented an equity investor in the sale/leaseback of a power facility in Cambridge, Massachusetts
- Represented an equity investor in the sale/leaseback of LNG facilities and tankers
- Represented an equity investor in the acquisition of transportation equipment and facilities in Slovakia
- Represented a Southern utility in the restructuring of international operations to reduce the tax effect of inter-company dividends
- Represented an owner in the financing of a drilling platform off the coast of Brazil
- Represented a Swedish company in the development of wind farm projects
- Represented a finance subsidiary of a utility company, as equity investor, in connection with a sale/leaseback of a 250 MW natural gas-fired electric generating facility in New York
- Represented a finance subsidiary of a utility company, as equity investor, in connection with a sale/leaseback of a 440 MW lignite-fired electric generating facility in Mississippi
- Represented a utility company, as lessee, in connection with sale/leasebacks of two coal-fired electric generating facilities in New York
- Represented bank subsidiaries, as equity investors, in connection with sale/leasebacks of electric transmission networks and gas transportation networks in The Netherlands
- Represented a bank subsidiary, as equity investor, in connection with a sale/leaseback of a waste-to-energy incineration facility in Germany
- Represented a new casino in the development of thermal and retail power supply agreements



- Negotiated new power contracts for a top-ten U.S. real estate investment trust with holdings in Massachusetts, New York, Maryland and Washington, D.C.
- Represented an investor interested in developing and building a biomass facility in New England
- Represented the purchaser of a private hydroelectric dam in the mid-Atlantic region
- Represented an investor in refined coal facilities, which are designed to alter the characteristics of coal in order to reduce emissions of exhaust gases (nitrogen oxide, sulfur dioxide and mercury)

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For further information about our Energy, Infrastructure & Project Finance Group, please visit our website at www.sandw.com or contact:

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