

Financings Group

Representing Domestic and Non-U.S. Banks and other Financial Institutions

Our practice encompasses a wide variety of lending, credit enhancement, restructurings and workout transactions, as well as equipment and other structured financings, across a wide range of industries.

Transactions handled by the Financings Group include syndicated and single lender senior and subordinated loans (both secured and unsecured), asset-based loans and letters of credit and other credit facilities. With the support of our Bankruptcy, Environmental, Real Estate, Tax and Litigation Groups, members of the Financings Group provide comprehensive transactional legal services to banks and other financial institutions. Members of the Financings Group are also members of the Firm's related Structured and Project Finance and Asset Securitization Groups and our Credit Crisis Task Force.

REPRESENTATIVE TRANSACTIONS

The following transactions provide a flavor of the wide range of deals in which we are involved on a regular basis, including advising:

- The agent bank in a syndicated secured revolving credit and multi-tranche term loan facility to a direct marketer and distributor
- The lead or agent bank in several secured revolving credit and term loan facilities to companies in the restaurant industry
- The agent bank in a syndicated secured revolving credit and letter of credit facility for a finance company
- The sole bank lender in a revolving credit facility, with foreign and domestic tranches, to a publicly held global service company
- The issuing bank in a letter of credit facility to a marketer of electric power
- The agent bank in a syndicated secured revolving credit and term loan facility for a coal mining company
- The asset-based lending division of a major bank holding company as agent bank in a syndicated secured revolving credit facility to a lease financing company
- The asset-based lending subsidiary of a major bank holding company in an asset-based revolving credit facility to a distribution company
- The asset-based lending division of a major bank holding company as co-lender in a variety of syndicated secured revolving credit and term loan facilities
- The agent bank in the workout of a syndicated asset-based revolving credit facility to a manufacturing company
- A U.K. bank in connection with a cross border restructuring involving a U.S.-based software company
- The agent bank in the restructuring of a revolving credit and term loan facility to a company in the restaurant industry
- The senior lender in an acquisition financing and subsequent workout for a company in the life sciences industry
- A U.K. lender in connection with a pound sterling term loan to a U.S. holding company to finance acquisition of a publicly held U.K. target and related credit facilities to U.K., U.S. and Swedish subsidiaries of the target
- The U.S. branch and other affiliates of a major European bank, as dealer, in connection with the negotiation and documentation of numerous secured and unsecured interest rate swaps, commodity hedges and other derivative transactions
- The sole bank lender in a revolving credit and foreign exchange facility for a global provider of software development and information technology services
- The sole bank lender in a revolving line of credit and term loan to a biological research company
- The lender in connection with secured revolving credit facilities to a publicly held equipment leasing fund
- Agent banks in various syndicated credit facilities to U.S. and Bermuda insurance companies
- The lenders in various syndicated credit facilities to private equity funds secured by limited partner capital-call obligations
- A subsidiary of a major bank holding company in connection with senior subordinated loans to a variety of companies
- A bank-affiliated leasing company in a variety of marine barge term loan and lease financings
- Private firms in connection with aircraft acquisition financings, including both whole aircraft and undivided fractional interests in aircraft under the NetJets and Bombardier Flexjet fractional interest programs

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For further information about our Financings Group, Asset Securitization Group, Structured and Project Finance Group or Credit Crisis Task Force, please visit our Web site at www.sandw.com or contact:

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